

NOTICE

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ("SID") & KEY INFORMATION MEMORANDUM ("KIM") OF CERTAIN SCHEMES AND STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF JM FINANCIAL MUTUAL FUND ("the FUND").

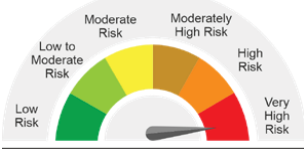
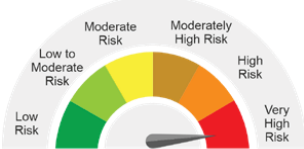
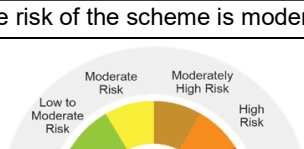
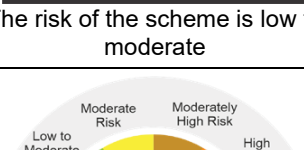
Notice is hereby given that pursuant to SEBI circular dated February 26, 2026, with respect to Categorization and Rationalization of Mutual Fund Schemes read with Chapter 3 of SEBI Master Circular for Mutual Funds No. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, name of the following Schemes will be revised with effect from **Wednesday, August 26, 2026** ("Effective date"):

Sr. No.	Existing Name	Revised Name
1	JM Midcap Fund	JM Mid Cap Fund
2	JM Flexicap Fund	JM Flexi Cap Fund
3	JM ELSS Tax Saver Fund	JM ELSS - Tax Saver Fund
4	JM Low Duration Fund	JM Ultra Short to Short Term Fund
5	JM Dynamic Bond Fund	JM Dynamic Term Fund
6	JM Short Duration Fund	JM Short Term Fund
7	JM Medium to Long Duration Fund	JM Medium to Long Term Fund

Accordingly, all references to the existing names of the aforesaid schemes in their respective SIDs, KIMs and SAI shall be read as references to their corresponding new names as stated above.

This notice-cum-addendum forms an integral part of the SID and KIM of the Schemes and SAI of the Fund as amended from time to time. All other terms and conditions of the SID and KIM of the Schemes and SAI of the Fund will remain unchanged.

PRODUCT LABEL:

This Product is suitable for investors who are seeking*		
Scheme Name	Nature of the Scheme	Scheme Risk-o-meter
JM Midcap Fund	- Long Term wealth creation. - An open ended equity scheme that aims for capital appreciation by investing in diversified mid cap companies.	 The risk of the scheme is very high
JM Flexicap Fund	- Capital appreciation over Long Term. - Investment predominantly in Equity & Equity related securities investing across market capitalization.	 The risk of the scheme is very high
JM ELSS Tax Saver Fund	- Capital appreciation over Long Term. - Investment predominantly in Equity & Equity related securities and to enable investors tax deduction from total income as permitted under Income Tax Act, 1961 from time to time.	 The risk of the scheme is very high
JM Low Duration Fund	- Regular Income over Short Term. - Investment in Debt and Money Market securities such that the Macaulay duration^{\$} of the portfolio is between 6 months - 12 months.	 The risk of the scheme is low to moderate
JM Dynamic Bond Fund	- Regular Income over Medium Term to Long Term. - Investment in Debt and Money Market securities across maturities.	 The risk of the scheme is moderate
JM Short Duration Fund	- Regular Income over Short to Medium Term. - Investment in Debt and Money Market securities such that the Macaulay duration^{\$} of the portfolio is between 1 year – 3 years.	 The risk of the scheme is low to moderate
JM Medium to Long Duration Fund	- Regular Income over Medium to Long Term. - Investment in debt and money market securities such that the Macaulay duration^{\$} of the portfolio is between 4 years – 7 years.	 The risk of the scheme is moderate

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them. Risk-o-meter as on July 31, 2026.

Potential Risk Class (PRC)			
Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)		JM Low Duration Fund	
Moderate (Class II)		JM Short Duration Fund	
Relatively High Class (Class III)		JM Dynamic Bond Fund JM Medium to Long Duration Fund	

\$ For the concept of Macaulay duration, kindly refer to the SID of the schemes.

Sd/-
Authorised Signatory

Place: Mumbai
Date: August 20, 2026

JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact:

JM Financial Asset Management Limited

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. **Corporate Identity Number:** U65991MH1994PLC078879. • **Tel. No.:** (022) 6198 7777

• **Fax No.:** (022) 6198 7704. • **E-mail:** investor@jmfml.com • **Website:** www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.